

Preparer use only

| | 2022 Information | Prior Year Information |
|--|-------------------------|------------------------|
| Description _____ | [2] | |
| Taxpayer/Spouse/Joint (T, S, J) __[3] | State postal code _____ | [5] |
| Physical address: Street _____ | [6] | |
| City, state, zip code _____ [7] ____ [8] | [9] | |
| Foreign country _____ | [11] | |
| Foreign province/county _____ | [12] | |
| Foreign postal code _____ | [13] | |
| Type (1=Single-family, 2=Multi-family, 3=Vacation/short-term, 4=Commercial, 5=Land, 6=Royalty, 7=Self-rental, 8=Other, 9=Personal ppty) [14] | | |
| Description of other type (Type code #8) _____ | [15] | |
| Did you make any payments in 2022 that require you to file Form(s) 1099? (Y,N) _____ | [16] | _____ |
| If "Yes", did you or will you file all required Forms 1099? (Y, N) _____ | [18] | _____ |
| Fair rental days (If not full year) (For types 1, 2, 4, 5, 7 and 8 only) (Use Rent-2 for type 3) _____ | [20] | |
| Percentage of ownership if not 100% _____ | [22] | |
| Business use percentage, if not 100% (Not vacation home percentage) _____ | [24] | |

Rent and Royalty Income

| Rents and royalties | 2022 Information | Prior Year Information |
|---------------------|------------------|------------------------|
| _____ + _____ | [33] | _____ |
| _____ | | _____ |

Rent and Royalty Expenses

| | 2022 Information | Percent if not 100% | Prior Year Information |
|--|------------------|---------------------|------------------------|
| Advertising | + _____ [35] | _____ [36] | _____ |
| Auto | + _____ [38] | _____ [39] | _____ |
| Travel | + _____ [41] | _____ [42] | _____ |
| Cleaning and maintenance | + _____ [44] | _____ [45] | _____ |
| Commissions: | | | |
| _____ | + _____ [47] | _____ [49] | _____ |
| _____ | + _____ | _____ | _____ |
| Insurance: | | | |
| _____ | + _____ [50] | _____ [52] | _____ |
| _____ | + _____ | _____ | _____ |
| Legal and professional fees | + _____ [54] | _____ [55] | _____ |
| Management fees: | | | |
| _____ | + _____ [57] | _____ [59] | _____ |
| _____ | + _____ | _____ | _____ |
| Mortgage interest paid to banks, etc (Form 1098) | | | |
| _____ | + _____ [60] | _____ [62] | _____ |
| _____ | + _____ | _____ | _____ |
| Other mortgage interest | + _____ [63] | _____ [65] | _____ |
| Qualified mortgage insurance premiums | + _____ [66] | _____ [67] | _____ |
| Other interest: | | | |
| _____ | + _____ [69] | _____ [71] | _____ |
| _____ | + _____ | _____ | _____ |
| Repairs | + _____ [72] | _____ [73] | _____ |
| Supplies | + _____ [75] | _____ [76] | _____ |
| Taxes: | | | |
| _____ | + _____ [78] | _____ [80] | _____ |
| _____ | + _____ | _____ | _____ |
| Utilities | + _____ [81] | _____ [82] | _____ |
| Depreciation | + _____ [84] | _____ [85] | _____ |
| Depletion | + _____ [87] | _____ [88] | _____ |
| Other expenses: | | | |
| _____ | + _____ [90] | _____ | _____ |
| _____ | + _____ | _____ | _____ |
| _____ | + _____ | _____ | _____ |
| _____ | + _____ | _____ | _____ |

Control Totals +

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Description _____

Refinancing Points

Preparer - Enter on Screen Rent

| | 2022 Information | Prior Year Information |
|--|------------------|------------------------|
| Refinancing points paid - | | |
| Recipient's/Lender's name _____ | [92] | |
| Date of refinance _____ | | |
| Total # Payments _____ | | |
| Reported on 1098 in 2022 _____ | | |
| Total points paid _____ | | |
| Points deemed as paid in current year (Preparer use only) _____ | | |
| Refinancing points paid - | | |
| Recipient's/Lender's name _____ | | |
| Date of refinance _____ | | |
| Total # Payments _____ | | |
| Reported on 1098 in 2022 _____ | | |
| Total points paid _____ | | |
| Points deemed as paid in current year (Preparer use only) _____ | | |
| Refinancing points paid - | | |
| Recipient's/Lender's name _____ | | |
| Date of refinance _____ | | |
| Total # Payments _____ | | |
| Reported on 1098 in 2022 _____ | | |
| Total points paid _____ | | |
| Points deemed as paid in current year (Preparer use only) _____ | | |

Vacation Home Information

Preparer - Enter on Screen Rent-3

| | 2022 Information | Prior Year Information |
|---|------------------|------------------------|
| Number of days home was used personally _____ | [5] | |
| Number of days home was rented _____ | [7] | |
| Number of day home owned, if not 365 _____ | [9] | |
| Carryover of disallowed operating expenses into 2022 + _____ | [21] | |
| Carryover of disallowed depreciation expenses into 2022 + _____ | [22] | |

Passive and Other Information

Preparer - Enter on Screen Rent-2

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|-------------------------------|------------------------|--------------------------|------------|--|
| Carryovers | Non-QBI and Tax | For QBI & Tax | AMT | |
| Operating | + [25] | + [26] | + [27] | |
| Short-term capital | | + [28] | + [29] | |
| Long-term capital | | + [30] | + [31] | |
| 28% rate capital | | + [32] | + [33] | |
| Section 1231 loss | + [34] | + [35] | + [36] | |
| Ordinary business gain/loss + | [37] | + [38] | + [39] | |
| Section 179 | + [40] | + [41] | + [42] | |

NOTES/QUESTIONS: